

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 21, 2002

REGISTRATION NO.: 24170 BOOK: 85 PAGE: 308  
BONDS ISSUED BY: Wright City R-II School District  
AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$10,799,250 authorized) COUNTY: of Warren  
DATE OF ISSUE: May 22, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the acquisition, construction, equipping, furnishing, and betterment of school facilities, including, the site development, construction, equipping and furnishing of a new multipurpose school building to house grades five, six, seven and eight; to renovate the existing middle school for service as a primary center for pre-school and kindergarten students; to construct, equip, and furnish additional classrooms and to make other renovation improvements to the high school; to provide an upgrading of technology, handicapped accessibility, and other finish improvements to the elementary school and to pay the cost of issuance thereof

| Rate of Interest | Amount        | Mandatory Redemption*<br>Maturity |
|------------------|---------------|-----------------------------------|
| 2.500%           | \$ 360,000.00 | 03/01/2004                        |
| 3.100%           | 370,000.00    | 03/01/2005                        |
| 3.400%           | 380,000.00    | 03/01/2006                        |
| 3.650%           | 395,000.00    | 03/01/2007                        |
| 3.800%           | 410,000.00    | 03/01/2008                        |
| 3.950%           | 425,000.00    | 03/01/2009                        |
| 4.100%           | 440,000.00    | 03/01/2010                        |
| 4.200%           | 460,000.00    | 03/01/2011                        |
| 4.300%           | 480,000.00    | 03/01/2012                        |
| 4.400%           | 505,000.00    | 03/01/2013                        |
| 4.550%           | 525,000.00    | 03/01/2014                        |
| 4.650%           | 550,000.00    | 03/01/2015                        |
| 4.750%           | 575,000.00    | 03/01/2016                        |
| 4.850%           | 605,000.00    | 03/01/2017                        |
|                  | 635,000.00    | 03/01/2018 *                      |
|                  | 670,000.00    | 03/01/2019 *                      |
|                  | 700,000.00    | 03/01/2020 *                      |
|                  | 740,000.00    | 03/01/2021 *                      |
|                  | 775,000.00    | 03/01/2022 *                      |
| 5.150%           | 3,520,000.00  | 03/01/2022                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 through March 1, 2014 may be redeemed on and after March 1, 2007. Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2012 (all without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$9,902,500.00  
INTEREST RATE: 4.8450%  
ASSESSED VALUATION: \$100,566,578  
INDEBTEDNESS: (Including this issue) \$11,219,250  
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...613; No...453  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable